

2024 - 2025
Need Based Award Retention Application

DEADLINE DATE: JULY 19, 2024

Personal Data:

| | | | | | |
|---|---|---|--|----------------------------|-----------------------------|
| Last Name | | First Name | | Student Number | |
| Home Address | | City / Province | Postal Code | | Telephone Number () |
| Name of Continuing Award(s) you are applying for: | | | UWO Email Address: | | |
| Citizenship: <input type="checkbox"/> Canadian citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Other (specify): _____ | | | Home Province: <input type="checkbox"/> Ontario <input type="checkbox"/> Other (specify): _____ | | |
| Status for 2023/2024: <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time | Status for 2024/2025: <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time | Faculty/Program in 2023/2024: | | Year of Program 2023/2024: | |
| | | Faculty/Program in 2024/2025: | | Year of Program 2024/2025: | |
| 2023/2024 academic year Average: % | 2023/2024 academic year Medical/Dentistry students(circle one): Pass / Fail | Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Common-Law <input type="checkbox"/> Married <input type="checkbox"/> Sole Support Parent – # Children _____ | | | |

How do you intend to fund the majority of your expenses for the 2024-2025 academic year?
☐ Contribution from Spouse ☐ Contribution from Parent(s) ☐ Savings ☐ Bank Loan/Line of Credit
☐ Scholarship/Award/Sponsorship ☐ Other (please identify): _____

Date of Graduation from High School *REQUIRED* (Month \ Year) _____ \ _____

Note: If you have been out of high school for less than six years parental information is required. If you are a sole support parent, or are married/common-law, Parental Information is not required, and you can enter “0” for these values. If your parents are separated or divorced and you have **not** been out of high school for six or more years, include only the income from the parent with whom you currently, or last, lived (and their current spouse, if they have remarried). Any support from the other parent must be included in the other income section in Study Period Resources. Married/common-law students must fill in the spouse’s Information. If your spouse is unemployed, include income from Government (if applicable). If your Spouse has no income, enter “0”. Spouse’s assets (such as vehicles, savings, stocks and bonds) are also the student’s assets.

Family Information:

| | | | | |
|---|--|---|-----------------------------|-------------------------------------|
| Number of people in your family, including yourself (parents and siblings): | | Number of dependents attending a post-secondary institution in 2024/2025, including yourself: | | |
| Mother’s Occupation:_____ | Mother’s Gross income for 2023 Taxation year (Line 15000): | CPP Deductions (Line 30800 & 31000): | EI Deductions (Line 31200): | Income Tax Deductions (Line 43500): |
| Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/> | | | | |
| Father’s Occupation:_____ | Father’s Gross income for 2023 Taxation year (Line 15000): | CPP Deductions (Line 30800 & 31000): | EI Deductions (Line 31200): | Income Tax Deductions (Line 43500): |
| Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/> | | | | |
| Spouse’s Occupation:_____ | Spouse’s Gross income for 2023 Taxation year (Line 15000): | CPP Deductions (Line 30800 & 31000): | EI Deductions (Line 31200): | Income Tax Deductions (Line 43500): |
| Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/> | | | | |

It is essential that you make full and accurate disclosure of all relevant information about your resources and program costs. Failure to do so may result in sanctions under the Code of Student Conduct. If you have any questions about what information should be disclosed, you should contact the Registrar’s Office before submitting your application. Enter 0 (zero) for any field below that is not applicable to your situation.

Student Assets (enter \$0 if not applicable):

| | |
|--|--|
| Amount in Accounts (savings, chequing etc (Balance of savings as of June 30, 2024. Do not include amount of Summer Savings – this will be considered below): | |
| Amount of Investments (e.g. GIC’s, Stocks, Bonds, TFSA, Bitcoin etc): | Amount of RRSPs (Registered Retirement Savings Plan):_____ Amount of RESPs (Registered Educational Savings Plan) to be used for academic year 2024-2025:_____ |

| | | |
|---|--|--|
| Do you have a vehicle (including lease) <input type="checkbox"/> Yes <input type="checkbox"/> No *If you have a vehicle not owned/leased by you but you are the primary driver the answer to above question is Yes. | If yes, make and year: | If yes, Current Gross market Value of Vehicle: |
| Do you own a house? <input type="checkbox"/> No, I rent <input type="checkbox"/> Yes Mortgage Owing:\$_____ | If yes, value (based on most current Property Assessment): \$ | Address: |

Financial Resources (enter \$0 if not applicable):

| | | | |
|---|----|------------------------------|-----------------------------|
| Are you applying for Government Student Loans for the 2024/2025 academic year | | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Estimate* of 2024/2025 Government loans (OSAP, Out of Province) | \$ | | |
| Parental/family Contribution (ie. Rent payments, groceries, utilities, tuition payments, etc) | \$ | | |
| Anticipated UWO Scholarships & awards (include the awards you are applying for) | \$ | | |
| Anticipated Non-UWO Scholarships & awards (external awards/scholarships/sponsorships) | \$ | | |
| Spouse's contribution | \$ | | |
| Windsor medical students: What amount of funding (scholarships, bursaries) are you receiving from Windsor? | \$ | | |
| Gross Income from Summer Employment | \$ | | |
| Net Income from Summer Employment | \$ | | |
| Estimated Summer Savings | \$ | | |
| Personal line of credit/Student Bank Loans (available for the 24/25 academic year) | \$ | | |
| Other Government Income (eg. UC, CPP) | \$ | | |
| Other expected income (specify sources) | \$ | | |

*An estimate of Canada Student Loan can be obtained by visiting: <https://osap.gov.on.ca/AidEstimatorWeb/enterapp/enter.xhtml>

Previous Educational Related Debt:

| | |
|---|--|
| Do you currently have an outstanding bank loan or line of credit, relating to your education? If yes, how much in interest payments will you pay for the 24/25 Fall/Winter academic year? | <input type="checkbox"/> Yes <input type="checkbox"/> No \$ _____ |
| What is the outstanding not repaid amount borrowed from Government Student Loans? (DO NOT include amounts to be used for 2024/2025 academic year) | \$ _____ |
| What is the outstanding amount borrowed from banks? (DO NOT include amounts to be used for 2024/2025 academic year) | \$ _____ |

Please describe how you are spending your 2024 summer:

If Parental/Spousal contribution is \$0 and you have not been out of high school for six years, please explain:_____

If estimated summer earnings is listed as \$0, explain:_____

Please describe: How has this scholarship assisted you and how will it continue to assist you?

Declaration - I have read and agree to the following:

- 1. The information provided on this application is complete and accurate and I require additional funds to pursue my studies at Western University (herein, Western).
- 2. I consent to the use of personal information provided on this application or accompanying documentation, including my social insurance number, for the purpose of determining my eligibility for financial assistance.
- 3. All information provided in connection with this application is subject to audit and verification by Western. I consent to the disclosure of information on this application to the Ministry of Training, Colleges and Universities and any other source when necessary for audit and verification of the information provided. Documentation may be requested at a later date based on an audit.
- 4. If any information is found to be untrue, I agree to pay back any funds I have received as a result of this application.
- 5. The value of any bursary or award I receive will be applied to my student account.

6. Financial Aid Profile Privacy Notice and Declaration

The information on this form is collected under the authority of the *University of Western Ontario Act, 1982*, as amended, and is needed to process your application, and decide your eligibility for Work Study, bursaries and need-based awards. The Office of the Registrar may disclose designated information to government funding agencies. In addition, the Office of the Registrar may disclose to the award donor, who may use your information in publications associated with the bursary/award, and share with the appropriate Faculty, Department(s), and School(s) the following student personal information: name, address, biographical data, faculty, academic programs, and any other information that confirms eligibility for and receipt of a bursary or award. This information may also be published in a document prepared for donors and potential donors that lists recipients of donor-funded scholarships, awards, and bursaries. If you have any questions or concerns about the collection, uses, and disclosure of this information by the University, please contact the Office of the Registrar, Western Student Services Building Rm. 1120, Western University, London, ON, N6A 3K7, Tel: 519-661-2111, extension 87399.

7. I understand that if any information is found to be untrue or inaccurate, this application may be considered cancelled and any money received as a result will have to be returned. If additional financial resources (eg. sponsorships, external awards/scholarships, service medical agreements) become available after this application is signed, you must disclose the information to our office during the application process and if you are a successful recipient of this scholarship.

Date

Signature

Questions: Norma Merino
nmerino@uwo.ca

DEADLINE DATE: JULY 19, 2024

Submit complete application on-line via The DocDrop at

<https://studentservices.uwo.ca/secure/oneexperience/docdrop>